



## CIRCULAR

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| <b>Circular No.</b>  | 20260204-2   |
| <b>Circular Date</b> | 20260204   |
| <b>Category</b>      | Listing  |
| <b>Segment</b>       | Debt   |
| <b>Subject</b>       | Issue of U.S.\$600,000,000 6.50 per cent Senior Secured Bonds by ReNew Treasury IFSC Private Limited due in 2031 |
| <b>Attachments</b>   | No Attachment  |



**Date:** 04 February 2026

**Category:** Listing

Global Securities Market

**Sub: Issue of U.S.\$600,000,000 6.50 per cent Senior Secured Bonds by ReNew Treasury IFSC Private Limited due in 2031**

Participants and Members of the Exchange are hereby informed that with effect from Thursday, February 5, 2026, the under mentioned debt securities issued by 'ReNew Treasury IFSC Private Limited' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited, which will be available on India INX trading platform.

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|-------------------------------------|--|
| <b>Issuer Name</b>                  | ReNew Treasury IFSC Private Limited            |
| <b>Type of Issue</b>                | Standalone                                     |
| <b>Issue Date</b>                   | 02 <sup>nd</sup> February 2026                 |
| <b>Issue Size</b>                   | USD 600,000,000 (USD Six Hundred Million)      |
| <b>Coupon Rate</b>                  | 6.50 per cent                                  |
| <b>Maturity Date</b>                | 02 <sup>nd</sup> February 2031                 |
| <b>Credit Rating</b>                | Fitch: BB-; CareEdge Global – BB; Moody's: Ba3 |
| <b>Bond Type</b>                    | Green Bond                                     |
| <b>ISIN</b>                         | USY72910AA35 (Reg S), US759963AA95 (Rule 144A) |
| <b>Scrip Code</b>                   | 1100162  |
| <b>Security Symbol</b>              | RNTI-6.500-2031-BOND                           |
| <b>Minimum Denominations</b>        | U.S.\$ 200,000                                 |
| <b>Contract Master Token Number</b> | 1100141  |
| <b>Tick Size</b>                    | 0.0001   |

Please refer to the offer document at [https://www.indiainx.com/static/issuer\\_details.aspx](https://www.indiainx.com/static/issuer_details.aspx) for more details. In case of any clarification please contact on +91-79-61993101 or listing@indiainx.com

**For and on behalf of India International Exchange (IFSC) Ltd.**

**Nirav Vyas  
Head - Business Operations**